

Client Reviews

Simon Every

Best to invest ltd Trading As Hill Grafford



4.7 out of 5

Review from Verified Client

Lincolnshire | May 2021

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Poor performance of assets held in other institutions.

How did Simon help you?

Simon explained some options in a way that I could fully understand without having to wade through rems of paper. He left me feeling confident in dealing with him and at ease with the path I was about to take.

Have you seen the outcome you were hoping for?

Early days yet but confident in the correct outcome.

What could they have done better?

I am very happy with my dealings with Simon and can make no recommendations for change.

Review from Verified Client

Leicestershire | April 2021

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Retirement.

How did Simon help you?

Simon explained every aspect of his advice to me in a most professional and understandable manner. Since being a client I have been more than happy with the performance of my investments.

Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

Can't think of anything!

Review from Verified Client

Leicestershire | March 2021

★★★★☆ 4 out of 5

Value: ★★★★★

Service: ★★★★★

Advice: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Pension advice

How did Simon help you?

Identified and arranged a suitable product

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Cambridgeshire | January 2021

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I was seeking a fresh perspective on my pensions and investment

How did Simon help you?

Reviewed my existing SIPP arrangements, made some excellent recommendations based on my appetite for risk and retirement expectations.

Have you seen the outcome you were hoping for?

Very pleased with the continuing advice and the timely communication that has allowed my portfolio of investments to take advantage of market opportunities.

What could they have done better?

Simon is accessible, pro-active, responsive to requests and always in touch. I have complete trust in his advice.

Review from Verified Client Advice: ★★★★★
London | January 2021 Service: ★★★★★
★★★★★ 5 out of 5 Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Turned 40 and didn't have a pension.

How did Simon help you?

Advised on how to meet my pension goals.

Have you seen the outcome you were hoping for?

Yes, better than expected so far.

Review from Verified Client Advice: ★★★★★
Leicestershire | December 2020 Service: ★★★★★
★★★★★ 5 out of 5 Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I required an expert to view our pensions to make sure they are right for us

How did Simon help you?

Simon, provide a clear a concise roadmap to our pensions

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing - everything was great

Review from Verified Client

Cambridgeshire | December 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Saving for a better future!

How did Simon help you?

Provided advise that was easy for me to understand

Have you seen the outcome you were hoping for?

Yes and also helping with regular updates and keep up with ongoing advise.

What could they have done better?

Overall, I am happy with the advise given.

Review from Verified Client

Cambridgeshire | November 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I am attorney for an elderly lady who has moved into a care home. I have recently sold her house and I was looking for a way to invest the money and ensure care fees could be paid going forward.

How did Simon help you?

Simon has helped me to find suitable investment and savings products for the short to long term. He understood the situation well and worked hard to find the best solution. He

responds quickly to emails and calls when he says he is going to.

Have you seen the outcome you were hoping for?

Simon and I worked together to come up with a solution that protects a portion of the funds for the short term while splitting the rest into low and higher risk investment with the aim of protecting the funds from inflation and meeting care fees.

What could they have done better?

Occasionally I have been given or sent information that I have not fully understood. I have to say though that Simon has been very happy to talk these things through when I have raised them with him.

Review from Verified Client

Lincolnshire | October 2020

★★★★★ 4.7 out of 5

Advice: ★★★★★☆

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

In 1995 I had monies to invest and I was recommended to go to Bradley and Bingley. Simon was their independent investment advisor

How did Simon help you?

We agreed a portfolio of investments

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing He was always there when a problem arose

Review from Verified Client

Tyne and Wear | October 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Wanted to change to a different pension provider for my private pension and wanted advice about income protection and critical illness cover

How did Simon help you?

Researched providers/insurers on our behalf, provided relevant information for our consideration and held conference calls with us to discuss our queries and concerns.

Have you seen the outcome you were hoping for?

Yes regarding private pension. Income protection and critical illness cover is being processed.

What could they have done better?

N/A

Review from Verified Client

Worcestershire | August 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I was provided with a high transfer valuation from one of my existing company DB schemes which required professional external advice.

How did Simon help you?

I approached 3 separate Financial Advisers but following my initial discussions with Simon I felt very appreciative of his immediate advice to all my questions. Simon has always been very professional, immensely attentive, timely and precise with his advice. I also took the opportunity to meet up with Simon and my initial judgement was correct, great homest guy.

Have you seen the outcome you were hoping for?

Yes, and I am delighted with all of Simon's professional advice.

What could they have done better?

Nothing, except live more local to my location. I am delighted I chose Simon as other advisors were very "salesy".

Review from Verified Client

Lincolnshire | July 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I retired and found it difficult to communicate with my pension provider.

How did Simon help you?

He listened to my priorities and then set out the options open to me. After discussion he then moved my pension money to another provider.

Have you seen the outcome you were hoping for?

The transfer was handled very efficiently.

What could they have done better?

No - I am very happy with the way it has been handled.

Review from Verified Client

Leicestershire | June 2020

★★★★★ 4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★☆

What were the circumstances that caused you to look for a financial adviser?

Im self employed and needed to know what to do regards paying in to a pension

How did Simon help you?

He explained the benefits of moving 2 pensions into 1 new one and a better deal

Have you seen the outcome you were hoping for?

So far yes

What could they have done better?

I think he did a good job

Review from Verified Client

Leicestershire | June 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I needed an adviser for my pensions Transfer.

How did Simon help you?

Sat me down, clearly and concisely went through my options with full and simply explanations to all my questions.

Have you seen the outcome you were hoping for?

working towards them now.

What could they have done better?

For my part, nothing, whats he said he did. to me triple A rated.

Review from Verified Client

Northamptonshire | June 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Pension planning as I needed to start taking it early

How did Simon help you?

Gave advice - Arranged transfers - and on going support

Have you seen the outcome you were hoping for?

Yes completely

What could they have done better?

Simon has been excellent with sorting issues with one company that he had advised to use as one of my pensions was specialist - could have been better if we had not had to use them

Review from Verified Client

Lincolnshire | February 2020

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Preparing for retirement

How did Simon help you?

Advised on pensions and what to consolidated date, on what investment to make to optimise my tax position and about when and how to take my tax free pension alliwsnce

Have you seen the outcome you were hoping for?

Yes definitely

What could they have done better?

Nothing that I can see, I am very happy with the advise and service.

Review from Verified Client

Northamptonshire | December 2019

★★★★☆ 4 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I received a large sum of money from may parents when they died, which I wanted to invest

How did Simon help you?

Initially it was his colleague, Richard Pavey, but I have dealt with Simon for the last year

Have you seen the outcome you were hoping for?

Yes, I have been happy with the way things have been going and the information provided

What could they have done better?

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Review from Verified Client

Lincolnshire | December 2019

★★★★☆ 3.3 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Wanted to move some assets from property to alternatives.

How did Simon help you?

With a review and explanation of various options which he had researched.

Have you seen the outcome you were hoping for?

Yes, so far.

What could they have done better?

Not sure. Our knowledge of this field is insufficient to discern opportunity for improvement.

Review from Verified Client

Leicestershire | December 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I needed to review several existing pensions.

How did Simon help you?

Simon conducted a complete review of 4 existing pensions and recommended that 3 of them be transferred to a new provider with lower charges and a better performance.

Have you seen the outcome you were hoping for?

Too early to say yet but Im optimistic.

What could they have done better?

I cannot fault Simon at all. He did a thorough review and I have complete faith in his recommendation.

Review from Verified Client

Cambridgeshire | November 2019

★★★★☆ 4.3 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Investment of funds

How did Simon help you?

He was very helpful and gave some good advice

Have you seen the outcome you were hoping for?

Its ongoing

What could they have done better?

Nothing he was very attentive and continues to be so

Review from Verified Client

Rutland | November 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

My Husband & I moved from North Yorkshire to Rutland in 2014 to be closer to our daughter & Family. After selling our family home, we purchased a smaller "new build property." My husband was diagnosed suffering from Alzheimers around this time. We sought advise from Simon on recommendation from our son-in-law, to invest the released cash to secure our future needs.

How did Simon help you?

He discussed with us the options available .

Have you seen the outcome you were hoping for?

The returns from our chosen investment have been much better than expected in the present difficult financial climate.

What could they have done better?

I could not think of anything that Simon could have done to improve the service. He covered

all aspects of our circumstances.

Review from Verified Client

Northamptonshire | October 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Following VR help and advice regarding pension transfer from company scheme.

How did Simon help you?

Introduced to specialist pensions advisor for review and recommendations.

Have you seen the outcome you were hoping for?

Yes received professional advice and recommendations which were implemented with excellent service and keeping me updated of progress at all stages.

What could they have done better?

Happy with the excellent service received in a professional friendly and informative manner.

Review from Verified Client

Leicestershire | October 2019

★★★★★ 4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★☆

What were the circumstances that caused you to look for a financial adviser?

retirement & subsequent pension advice

How did Simon help you?

He went thru all the options , taking into account my requirements.

Have you seen the outcome you were hoping for?

More or less . always want a bit more. but given the state of the markets over the past 10 years , i doubt anyone could have done much better.

What could they have done better?

I really couldn't say. Like most people I have little or no experience in these fields. All I know is that Simon's always pointed us in the right direction based on our requirement and given us advise on the state of the markets and possible downsides.

Review from Verified Client

Cambridgeshire | September 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Myself and my family members needed advice on pensions, however they were only small pensions and we were worried he wouldn't be interested in reviewing these. To our delight, he spent a considerable time sorting us out and we are now in a great position, knowing that our pensions are in the right place.

How did Simon help you?

To understand and improve our financial situation.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

No, we're happy with his service!

Review from Verified Client

Lincolnshire | September 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Had several pension pots from several different jobs over the years. Need advice as to whether these could or should be consolidated.

How did Simon help you?

Simon provided an analysis of current plans and then provided a series of recommendations.

These were specific to each plan and current benefits.

Have you seen the outcome you were hoping for?

Yes.

Review from Verified Client

Northamptonshire | September 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Since I'm approaching retirement I wanted someone I could trust to review my finances.

How did Simon help you?

Simon considered my income and capital position and provided very timely and valuable advice.

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Leicestershire | September 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Been with the firm for over 20 years and recently transferred fully to Simon as my other IFA with firm has retired. However I have had dealings with Simon over the years.

How did Simon help you?

Imparted information about more appropriate investments and transfer.

Have you seen the outcome you were hoping for?

Am awaiting outcome

What could they have done better?

Simon is a patient IFA. He has always been thorough, understanding and polite.

Review from Verified Client

Northamptonshire | September 2019

★★★★☆ 4 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

Simon was introduced to me by my previous IFA. Their company has been helping me with my personal pension and retirement plans.

How did Simon help you?

He suggested moving funds from ISAs to a joint bond

Have you seen the outcome you were hoping for?

Too early to say

What could they have done better?

I find Simon tends to talk first rather than asking me my thoughts

Review from Verified Client

Buckinghamshire | August 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

My father died and left me some money so many years ago I contacted Simon Every

How did Simon help you?

He gave us sound advice and we earned more than we could from the building society or banks.

Have you seen the outcome you were hoping for?

Yes. He gave us useful advice for the future.

What could they have done better?

He keeps us informed once a year. Or whenever we ask for an update

Review from Verified Client

Cambridgeshire | August 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I worked at the Peterborough City Council and he was next door, in 1988 i went in to see him about lots of different options.

How did Simon help you?

Simon was excellent with all my circumstances as i was left with three children to bring up on my own all under the age of 5. I was worried about the future.

Have you seen the outcome you were hoping for?

Hi yes Simon keeps on top of everything and always at the other end of the phone and emails.

What could they have done better?

To be honest with you nothing more as he always thinking about he's investors .

Review from Verified Client

Suffolk | August 2019

★★★★☆ 4 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

After a parental bereavement

How did Simon help you?

By giving advice to both me and my trustees before I reached 21. Simon has also been easily contactable and happy to explain anything that needs clarifying.

Have you seen the outcome you were hoping for?

Yes, my investments have been growing well under the management of Simon.

What could they have done better?

I am generally happy with Simon's service however we could have had more face to face meetings (This is difficult however due to the distance between where I live and his office).

Review from Verified Client

Norfolk | August 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I have been with Simon for around 15 yrs at the start I needed pension and saving advice.

How did Simon help you?

He did an amazing job with my pension and put me on the road to some sound saving.

Have you seen the outcome you were hoping for?

Undoubtedly

What could they have done better?

At the moment he contacts us 6 monthly maybe a 3 month period would suit. I haven't asked but I'm sure he would accommodate this.

Review from Verified Client

Cambridgeshire | August 2019

★★★★☆ 3.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I have quite a lot of savings so it makes sense to get advice

How did Simon help you?

Letters, phone calls, texts, emails, home visits.

Have you seen the outcome you were hoping for?

Yes, generally.

What could they have done better?

Sometimes I don't always follow or understand the advice but overall I am happy

Review from Verified Client

Lincolnshire | August 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

The need to plan for the present and the future

How did Simon help you?

By suggesting a range of products that met this criteriaYes

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Lincolnshire | August 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I had been made redundant and had a decent payout that I wanted to invest

How did Simon help you?

By reviewing my pension position and advising on investments

Have you seen the outcome you were hoping for?

Its early days but its looking good

What could they have done better?

At this stage I can't think of anything more that could have been done, I really appreciated the straightforward advice given

Review from Verified Client

Lincolnshire | August 2019

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

To offer advise to enable us to plan both for the present and the future

How did Simon help you?

By offering a range of products that gave us the desired results and met our risk criteria

Have you seen the outcome you were hoping for?

With doubt

Review from Verified Client

Lincolnshire | August 2019

★★★★☆ 4 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to look for a financial adviser?

I had savings in my bank not earning anything so i had simon invest the money .

How did Simon help you?

He advised me to invest in a pension.

Have you seen the outcome you were hoping for?

so far , the investment has done very well.

Read more reviews at

<https://www.vouchedfor.co.uk/financial-advisor-ifa/peterborough/033005-simon-every/reviews>